



Take Addepar Further with Wealth Write.Up

Bring Investment Accounting into Your Addepar Workflow

Addepar has selected Wealth Write.Up as an integration partner and Securities Portfolio General Ledger for their Canadian clients. Instantly import Addepar transactions into our platform to seamlessly automate tax reporting, multi-currency accounting, and transaction posting.

30+

Tax Reports

Unlimited

Files & Entities

50%+

Faster Reporting

Key Capabilities

- ✓ Unify Portfolio Data Across Addepar, Custodians, and Alternative Investments Into One Investment Accounting View with Wealth Write.Up.
- ✓ Eliminate manual data entry by automatically importing your Addepar holdings and transactions into a full investment subledger with automated General Ledger posting.
- ✓ Scale complex securities portfolio accounting with enterprise-grade auditability.