

You Shouldn't Be Typing Transactions. In 2026.

Wealth Write.Up's AI-Powered Statement Importer eliminates manual data entry entirely — upload any brokerage statement and post it to your General Ledger in seconds.

90%+

Reduction in Data Entry Time

41

Transaction Types Supported

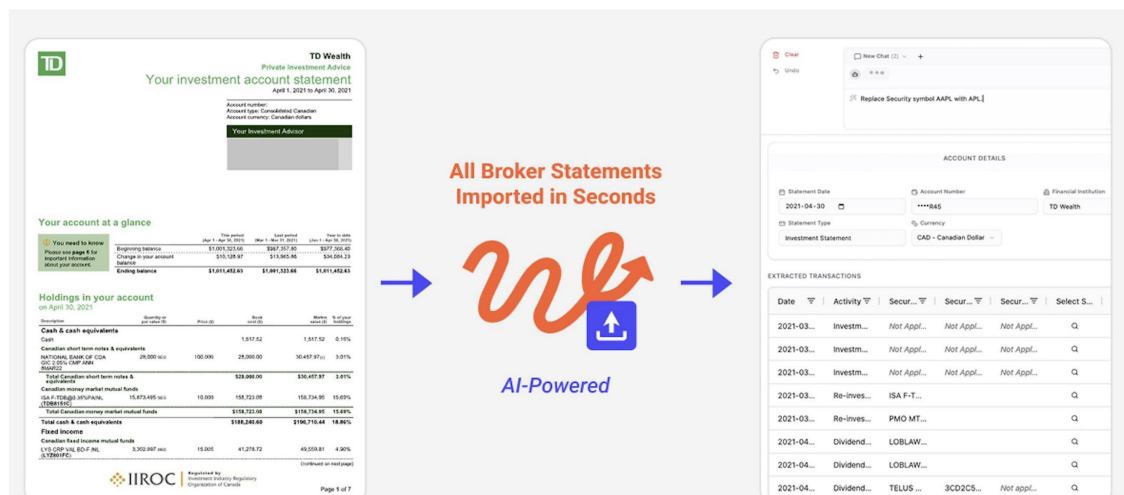
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Templates Required

>99.9%

Data Extraction Accuracy

Statement in → AI Processes → Transactions Posted



HOW IT WORKS

- **Upload** any PDF, CSV, XLS, or TXT statement from any institution
- **AI reads**, maps, and structures every transaction — no templates needed
- **Review** extracted data in a clean interface
- **Post** directly to your General Ledger in one click

SUPPORTED FORMATS

PDF · CSV · XLS / XLSX · TXT — any broker, any institution.

KEY BENEFITS

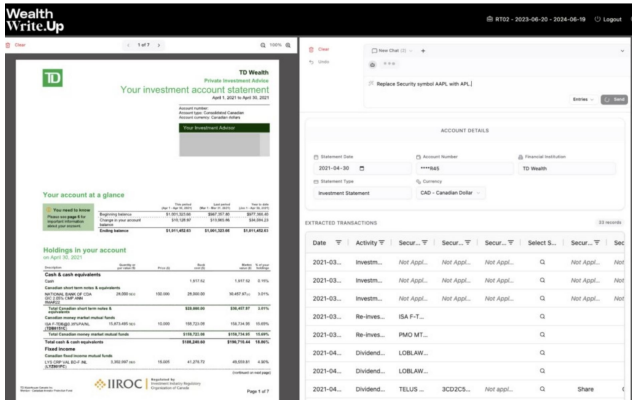
- **Speed:** Import a full statement in seconds.
- **Accuracy:** >99.9% extraction accuracy — fewer corrections, fewer audit risks.
- **AI Assistant:** Fix issues in plain language: reclassify, split rows, remove fees by typing.
- **41 Transaction Types**

WHO IT'S FOR

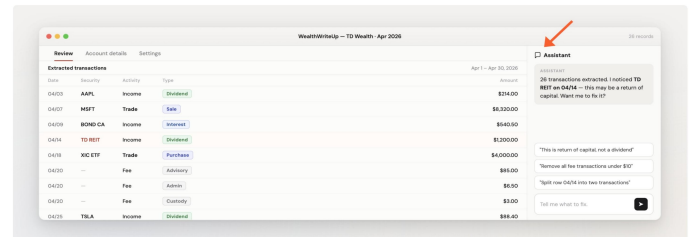
Wealth managers, advisors, bookkeepers, and accounting firms who process investment statements for clients.

See It In Action

From upload to posted General Ledger entries — the entire workflow takes seconds.



Upload & extract — statement to structured data



Conversational Assistant — fix anything in plain language

THE OLD WAY ↓

- Reading each line of the statement manually
- Typing each transaction into your accounting system
- Checking amounts and fixing typos
- Repeating for every client, every month, every year
- Errors cascading through reports, tax filings, audits

THE WRITE.UP WAY ↑

- Upload the statement in any format
- AI extracts and structures all transactions instantly
- Review and confirm with one click
- Post directly to your General Ledger
- Consistent, >99.9% accurate — every time

Reclaim Your Time Today.